



Mini Diamonds (India) Ltd.

DW-9020 Bharat Diamond Bourse, Bandra Kurla Complex, Bandra- East, Mumbai – 400051.
Email: accounts@minidiamonds.net Phone: 022 4964 1850, CIN: L36912MH1987PLC042515

15th April, 2025

To,

The Department of Corporate Services

BSE Limited

Ground Floor, P. J. Tower,

Dalal Street, Mumbai - 400 001

Scrip Code: -523373

Dear Sir,

Sub: Outcome of meeting of Board of Directors held on April 15, 2025, pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 read with other applicable Regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we hereby inform you that the Board of Directors of Mini Diamonds (India) Limited at their board meeting held today i.e. Tuesday, April 15, 2025 at the Registered Office of the Company *inter alia*, has, considered and approved the following: -

1. Increase in Authorized Share Capital of the Company from Rs. 24,00,00,000/- (Rupees Twenty-four Crore) consisting of 2,40,00,000 (Two Crore Forty Lakh) Equity Shares of Rs.10/- (Rupee Ten) each to Rs. 30,00,00,000/- (Rupees Thirty Crore) consisting of 3,00,00,000 (Three Crore) Equity Shares of Rs.10/- (Rupee Ten) each consequent amendment to clause V of the Memorandum of Association of the Company, subject to approval of the shareholders and such other applicable statutory and regulatory approvals.
2. Issuance and allotment of upto 60,00,000 (Sixty Lakh) Convertible Equity Warrants to Proposed allottees on preferential basis in terms of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "ICDR Regulations") as amended, Companies Act, 2013 and other applicable laws, at price of Rs. 153/- per warrant (being the price not less than the minimum price determined with reference to the Relevant Date i.e. April 11, 2025(As per Regulation 161 of the ICDR Regulations, 2018 Relevant date is April 13, 2025 but it falls on Weekend therefore a date preceding weekend i.e. April 11, 2025 is taken as relevant



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date) in accordance with Regulation 164 and 166A of the ICDR Regulations) aggregating upto maximum amount of Rs. 91,80,00,000 /-

The above preferential issue is subject to the approval of shareholders of the Company through EGM and such regulatory/statutory authorities as may be applicable.

The Detailed disclosure as required under Regulation 30(6) read with Schedule III, Part A, Para A of the SEBI Listing Regulations and the SEBI Circular CIR/CFDICMDI4I2015 dated 9 September 2015 for preferential issue is attached herewith as an **Annexure-A**.

3. Convening of an Extra-Ordinary General Meeting (EGM) on Tuesday, May 13, 2025, to be held through audio visual mode (NSDL), and approved the draft of notice thereof, to seek approval of the members of the Company for the aforesaid matters. The Board of Directors has approved the draft notice of the EGM and matters related thereto. The notice of the said EGM will be sent separately to the Stock Exchange and to the Members of the Company and will also be available on the Company's website at www.minidiamonds.net as well as on the website of the stock exchange and NSDL.
4. Appointment of Mrs. Rupal Patel, Practicing Company Secretary as Scrutinizer for conducting the e-voting and the voting process at the EGM in a fair and transparent manner.
5. Reviewed the business of the Company.

The Board Meeting commenced at **04:30 p.m.** and concluded at **10:15 p.m.**

Please take the same on your record and oblige.

Thanking you,

Yours faithfully,

For Mini Diamonds (India) Limited

Upendra N. Shah
Managing Director
DIN -00748451

Encl.: a/a



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ANNEXURE-A

Disclosure with respect to the preferential issue as required under Regulation 30(6) read with Schedule III, Part A, Para A of the SEBI Listing Regulations and the SEBI Circular CIR/CFD/CMD/4/2015 dated 9 September 2015

SN	Particulars	Details
1	Types of Securities proposed to be issued	Convertible equity warrants carrying a right to subscribe 1 (one) Equity Share per warrant.
2	Types of Issuances	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (Approximately)	<p>Up to 60,00,000 (Sixty Lakh) Convertible Equity Warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of Rs. 10/- (Rupees Ten Only) ("Equity Share(s)") each at a price (including the Warrant Subscription Price and the Warrant Exercise Price) of Rs. 153/- (One Hundred and Fifty-Three) per warrant (being the price not less than the minimum price determined with reference to the Relevant Date i.e. April 11, 2025 in accordance with Regulation 164 and 166A of the ICDR Regulations) aggregating upto maximum amount of Rs. 91,80,00,000 /-.</p> <p>The price of the warrants has been determined in accordance with the ICDR Regulations. The preferential issue will be undertaken for cash consideration.</p> <p>An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each</p>



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SN	Particulars	Details		
		<p>Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s).</p> <p>The price of the warrants and the number of Equity Shares to be allotted on conversion of warrants shall be subject to appropriate adjustments as permitted under applicable laws.</p>		
4	Name of the Investors	Sr. No.	Name of the proposed investor	Maximum Nos. of Warrants to be Allotted
		1	Mukesh Kumar Bothra	1,00,000
		2	Rishabh Bothra	50,000
		3	Parashmal Bothra	1,00,000
		4	Sandeep Bothra	1,00,000
		5	Sandhya Bothra	1,00,000
		6	Gautam Bothra	1,00,000
		7	Meena Bothra	1,00,000
		8	Ratanlal Bothra	1,00,000
		9	Shusheela Devi	1,00,000
		10	Rekha Bothra	1,00,000
		11	Abhishek Dhabuwala	1,00,000



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SN	Particulars	Details		
		12	Mallika Dhabuwala	1,00,000
		13	Sunil Kumar Dhabuwala	1,00,000
		14	Neeta Dhabuwala	1,00,000
		15	Hitesh Jain	1,00,000
		16	Mona Jain	1,00,000
		17	Ratanlal Jain	1,00,000
		18	Tansukhlal	50,000
		19	Dilip Kumar	50,000
		20	Amit Kumar	50,000
		21	Manoj Kumar	50,000
		22	Prem Jain	50,000
		23	K2 Finventure	1,00,000
		24	Kajalben Bhanderi	10,00,000
		25	Tejalben Bhanderi	10,00,000
		26	Prakashbhai Bhanderi	10,00,000



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		27	Ghanshyambhai Bhanderi	10,00,000																																																																																					
			Grand Total	60,00,000																																																																																					
5	Post allotment of securities- outcome of the subscription	<p>The convertible equity warrants are proposed to be allotted to Promoter entity/investor. Details of the shareholding of Investors in the Company, prior to and after the proposed Preferential Issue, are as under:</p> <table border="1"> <thead> <tr> <th rowspan="2">Name of Allottees</th> <th colspan="2">Pre issue Shareholding</th> <th colspan="2">*Post issue shareholding</th> </tr> <tr> <th>No. of shares</th> <th>% of share holding</th> <th>No. of Shares</th> <th>% of share holding</th> </tr> </thead> <tbody> <tr> <td>Mukesh Kumar Bothra</td> <td>0</td> <td>0</td> <td>1,00,000</td> <td>0.34</td> </tr> <tr> <td>Rishabh Bothra</td> <td>0</td> <td>0</td> <td>50,000</td> <td>0.17</td> </tr> <tr> <td>Parashmal Bothra</td> <td>0</td> <td>0</td> <td>1,00,000</td> <td>0.34</td> </tr> <tr> <td>Sandeep Bothra</td> <td>0</td> <td>0</td> <td>1,00,000</td> <td>0.34</td> </tr> <tr> <td>Sandhya Bothra</td> <td>0</td> <td>0</td> <td>1,00,000</td> <td>0.34</td> </tr> <tr> <td>Gautam bothra</td> <td>0</td> <td>0</td> <td>1,00,000</td> <td>0.34</td> </tr> <tr> <td>Meena bothra</td> <td>0</td> <td>0</td> <td>1,00,000</td> <td>0.34</td> </tr> <tr> <td>Ratanlal bothra</td> <td>0</td> <td>0</td> <td>1,00,000</td> <td>0.34</td> </tr> <tr> <td>Shusheela devi</td> <td>0</td> <td>0</td> <td>1,00,000</td> <td>0.34</td> </tr> <tr> <td>Rekha Bothra</td> <td>0</td> <td>0</td> <td>1,00,000</td> <td>0.34</td> </tr> <tr> <td>Abhishek Dhabuwala</td> <td>0</td> <td>0</td> <td>1,00,000</td> <td>0.34</td> </tr> <tr> <td>Mallika Dhabuwala</td> <td>0</td> <td>0</td> <td>1,00,000</td> <td>0.34</td> </tr> <tr> <td>Sunil Kumar Dhabuwala</td> <td>0</td> <td>0</td> <td>1,00,000</td> <td>0.34</td> </tr> <tr> <td>Neeta Dhabuwala</td> <td>0</td> <td>0</td> <td>1,00,000</td> <td>0.34</td> </tr> <tr> <td>Hitesh Jain</td> <td>0</td> <td>0</td> <td>1,00,000</td> <td>0.34</td> </tr> </tbody> </table>				Name of Allottees	Pre issue Shareholding		*Post issue shareholding		No. of shares	% of share holding	No. of Shares	% of share holding	Mukesh Kumar Bothra	0	0	1,00,000	0.34	Rishabh Bothra	0	0	50,000	0.17	Parashmal Bothra	0	0	1,00,000	0.34	Sandeep Bothra	0	0	1,00,000	0.34	Sandhya Bothra	0	0	1,00,000	0.34	Gautam bothra	0	0	1,00,000	0.34	Meena bothra	0	0	1,00,000	0.34	Ratanlal bothra	0	0	1,00,000	0.34	Shusheela devi	0	0	1,00,000	0.34	Rekha Bothra	0	0	1,00,000	0.34	Abhishek Dhabuwala	0	0	1,00,000	0.34	Mallika Dhabuwala	0	0	1,00,000	0.34	Sunil Kumar Dhabuwala	0	0	1,00,000	0.34	Neeta Dhabuwala	0	0	1,00,000	0.34	Hitesh Jain	0	0	1,00,000	0.34
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		Mona Jain	0	0	1,00,000	0.34
		Ratanlal Jain	0	0	1,00,000	0.34
		Tansukhlal	0	0	50,000	0.17
		Dilip Kumar	0	0	50,000	0.17
		Amit Kumar	0	0	50,000	0.17
		Manoj Kumar	0	0	50,000	0.17
		Prem Jain	0	0	50,000	0.17
		K2 Finventure	0	0	1,00,000	0.34
		Kajalben Bhanderi	0	0	10,00,000	3.38
		Tejalben Bhanderi	0	0	10,00,000	3.38
		Prakashbhai Bhanderi	0	0	10,00,000	3.38
		Ghanshyambhai Bhanderi	0	0	10,00,000	3.38
		Total			60,00,000	20.29
6	Issue Price	Rs. 153/- (One Hundred and Fifty-Three) per convertible equity warrants as per ICDR Regulation.				
7	Number of Investor	27 (Twenty-Seven)				
8	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18 (eighteen) months from the date of allotment of the warrants.</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.</p>				
9	Any cancellation or	Not Applicable				



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SN	Particulars	Details
	termination of proposal for issuance of securities including reasons thereof.	

**The shareholding pattern in the above table has been prepared with shareholding as on March 31, 2025, on the basis that the Proposed Allottees would have subscribed to all the Warrants and been allotted all the Equity Shares of Rs. 10 each upon conversion of Warrants. In the event for any reason, the Proposed Allottees do not or is unable to subscribe to and/or is not allotted the Equity Shares, the shareholding pattern in the above table would undergo corresponding changes.*

It is further assumed that shareholding of the Company in all other categories will remain unchanged.

For Mini Diamonds (India) Limited

Upendra N. Shah
Managing Director
DIN -00748451